



**Delegated Decisions by Cabinet Member for  
Education & Cultural Services  
Wednesday, 16 January 2019**

**ADDENDA**

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Local Authority Funding Reform Proforma

ANNEX 1

LA Name:	Oxfordshire
LA Number:	931

Premises costs to exclude from allocation when calculating the minimum funding level	Mobility	Rates	PFI	Split Sites
	Yes	Yes	No	Yes
Primary minimum per pupil funding level	Secondary (KS3 only) minimum per pupil funding level		Secondary (KS4 only) minimum per pupil funding level	Secondary (KS3 and KS4) minimum per pupil funding level
£3,500.00	£4,600.00	£5,100.00	£4,800.00	

**Pupil Led Factors**

1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Reception uplift	No		Pupil Units		0.00		Total	Proportion of total pre MFG funding (%)	Notional SEN (%)
	Description	Amount per pupil	Pupil Units	Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)			
	Primary (Years R-6)	£2,806.76	52,530.16	£147,439,561				£283,074,120	39.46%	2.00%
	Key Stage 3 (Years 7-9)	£3,946.70	20,265.52	£79,981,915					21.40%	2.00%
	Key Stage 4 (Years 10-11)	£4,481.25	12,419.00	£55,652,644					14.89%	2.00%
2) Deprivation	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	FSM	£449.57	£449.57	4,930.34	2,674.56	£3,418,968	£18,398,547	4.92%	44.00%	42.00%
	FSM6	£551.75	£802.08	7,726.33	5,991.89	£9,068,987				
	IDACI Band F	£204.35	£296.31	4,581.88	2,728.73	£1,744,868				
	IDACI Band E	£245.22	£398.49	2,816.89	1,491.20	£1,284,987				
	IDACI Band D	£367.83	£526.21	1,682.33	980.77	£1,134,905				
	IDACI Band C	£398.49	£572.19	1,329.56	877.99	£1,032,188				
	IDACI Band B	£429.14	£613.06	887.77	542.64	£713,644				
	IDACI Band A	£587.51	£827.63	0.00	0.00	£0				
3) Looked After Children (LAC)	LAC X March 17			251.27		£0		0.00%		
4) English as an Additional Language (EAL)	EAL 3 Primary	£526.21		4,804.73		£2,528,297	£3,921,557	0.98%		
	EAL 3 Secondary		£1,415.14		813.46	£1,151,164				
5) Mobility	Pupils starting school outside of normal entry dates	£639.65		378.48	1.70	£242,096		0.06%		
6) Prior attainment	Description	Weighting	Amount per pupil (primary or secondary respectively)	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	Primary Low Attainment		£1,044.24	33.80%	17,752.77	£18,538,156	£29,761,030	7.96%	100.00%	
	Secondary low attainment (year 7)	63.59%		23.11%						
	Secondary low attainment (year 8)	58.05%	£1,583.73	22.92%	7,086.36	£11,222,873				
	Secondary low attainment (year 9)	48.02%		23.19%						
	Secondary low attainment (years 10 to 11)			19.41%						

**Other Factors**

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)
7) Lump Sum	£112,393.60	£112,393.60			£31,198,215	8.35%	10.00%
8) Sparsity factor	£25,544.00	£66,414.40			£379,631	0.10%	
Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum or the NFF weighting for any of the phases.							
Primary distance threshold (miles)		Primary pupil number average year group threshold		Fixed, tapered or NFF sparsity primary lump sum?		NFF	
Secondary distance threshold (miles)		Secondary pupil number average year group threshold		Fixed, tapered or NFF sparsity secondary lump sum?		NFF	
Middle schools distance threshold (miles)		Middle school pupil number average year group threshold		Fixed, tapered or NFF sparsity middle school lump sum?		NFF	
All-through schools distance threshold (miles)		All-through pupil number average year group threshold		Fixed, tapered or NFF sparsity all-through lump sum?		NFF	
9) Fringe Payments					£0	0.00%	
10) Split Sites					£60,000	0.02%	
11) Rates					£4,170,521	1.12%	
12) PFI funding					£0	0.00%	
13) Exceptional circumstances (can only be used with prior agreement of ESFA)							
Circumstance					Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)
Additional lump sum for schools amalgamated during FY18-19					£0	0.00%	10.00%
Additional sparsity lump sum for small schools					£0	0.00%	
Exceptional Circumstance3					£0	0.00%	
Exceptional Rents					£49,590	0.01%	
Exceptional Circumstance5					£0	0.00%	
Exceptional Circumstance6					£0	0.00%	
Exceptional Circumstance7					£0	0.00%	

<b>Total Funding for Schools Block Formula (excluding minimum per pupil funding level, funding floor protection and MFG Funding Total)</b>				<b>£371,013,211</b>	<b>99.29%</b>	
14) Additional funding to meet minimum per pupil funding level				£1,414,230	0.38%	
<b>Total Funding for Schools Block Formula (excluding funding floor protection and MFG Funding Total)</b>				<b>£372,427,440</b>	<b>99.67%</b>	
15) Funding floor protection (select Yes if applying this protection)				Yes	£1,238,588	0.33%
<b>Total Funding for Schools Block Formula (excluding MFG Funding Total)</b>				<b>£373,666,028</b>		
16) Minimum Funding Guarantee				-1.50%	£17,698	
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)				Yes		
Apply alternative gains cap for schools gaining more than 15%?				Yes		
Capping Factor (%)	3.00%	Scaling Factor (%)	100.00%			
Total deduction if capping and scaling factors are applied				-£944,658		
				<b>Total (£)</b>	<b>Proportion of Total funding(%)</b>	<b>Notional SEN (%)</b>
MFG Net Total Funding (MFG + deduction from capping and scaling) (Please note that the total deduction for capping and scaling is greater than the total MFG)				-£926,960	-0.25%	
<b>Total Funding for Schools Block Formula</b>				<b>£372,739,068</b>		<b>£40,022,631</b>
High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)				£0.00		
Additional funding from the high needs budget				£0.00		
Growth fund (if applicable)				£660,000.00		
Falling rolls fund (if applicable)				£0.00		
Other Adjustment to 18-19 Budget Shares				£0		
<b>Total Funding For Schools Block Formula (including growth and falling rolls funding)</b>				<b>£373,399,068</b>		
% Distributed through Basic Entitlement				76.01%		
% Pupil Led Funding				90.03%		
Primary: Secondary Ratio				1 : 1.26		

Total funding for schools block formula contains funding from outside of the 2019-20 Schools Block allocation No

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LA Number:	931

Premises costs to exclude from allocation when calculating the minimum funding level	Mobility	Rates	PFI	Split Sites
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£3,500.00	£4,600.00		£5,100.00	£4,800.00

**Pupil Led Factors**

Reception uplift		No	Pupil Units		0.00					
Description		Amount per pupil	Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)		
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Primary (Years R-6)	£2,806.76	52,530.16		£147,439,561	£283,074,120	39.58%	2.00%		
	Key Stage 3 (Years 7-9)	£3,946.70	20,265.52		£79,981,915		21.47%	2.00%		
	Key Stage 4 (Years 10-11)	£4,481.25	12,419.00		£55,652,644		14.94%	2.00%		
Description		Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
2) Deprivation	FSM	£449.57	£449.57	4,930.34	2,674.56	£3,418,968	£18,398,547	4.94%	44.00%	42.00%
	FSM6	£551.75	£802.08	7,726.33	5,991.89	£9,068,987				
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	IDACI Band B	£429.14	£613.06	887.77	542.64	£713,644				
	IDACI Band A	£587.51	£827.63	0.00	0.00	£0				
3) Looked After Children (LAC)	LAC X March 17			251.27		£0	£3,921,557	0.00%		
	EAL 3 Primary	£526.21		4,804.73		£2,528,297			0.99%	
4) English as an Additional Language (EAL)	EAL 3 Secondary		£1,415.14		813.46	£1,151,164	£242,096	0.06%		
5) Mobility	Pupils starting school outside of normal entry dates	£639.65		378.48	1.70					
Description		Weighting	Amount per pupil (primary or secondary respectively)	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
6) Prior attainment	Primary Low Attainment		£1,044.24	33.80%	17,752.77	£18,538,156	£29,761,030	7.99%	100.00%	
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	Secondary low attainment (year 8)	58.05%	£1,583.73		22.92%					
	Secondary low attainment (year 9)	48.02%			23.19%					
	Secondary low attainment (years 10 to 11)				19.41%					

**Other Factors**

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
7) Lump Sum	£107,710.27	£107,710.27			£29,898,217	8.03%	10.00%	10.00%
8) Sparsity factor	£25,544.00	£66,414.40			£379,631	0.10%		

Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum or the NFF weighting for any of the phases.

Threshold (miles)	Primary pupil number average year group threshold	Secondary pupil number average year group threshold	Middle school pupil number average year group threshold	All-through pupil number average year group threshold	Fixed, tapered or NFF sparsity lump sum?	NFF
Primary distance threshold (miles)					Fixed, tapered or NFF sparsity primary lump sum?	NFF
Secondary distance threshold (miles)					Fixed, tapered or NFF sparsity secondary lump sum?	NFF
Middle schools distance threshold (miles)					Fixed, tapered or NFF sparsity middle school lump sum?	NFF
All-through schools distance threshold (miles)					Fixed, tapered or NFF sparsity all-through lump sum?	NFF

9) Fringe Payments					£0	0.00%		
10) Split Sites					£60,000	0.02%		
11) Rates					£4,170,521	1.12%		
12) PFI funding					£0	0.00%		

**13) Exceptional circumstances (can only be used with prior agreement of ESFA)**

Circumstance	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
Additional lump sum for schools amalgamated during FY18-19	£0	0.00%	10.00%	10.00%
Additional sparsity lump sum for small schools	£0	0.00%		
Exceptional Circumstance3	£0	0.00%		
Exceptional Rents	£49,590	0.01%		
Exceptional Circumstance5	£0	0.00%		
Exceptional Circumstance6	£0	0.00%		
Exceptional Circumstance7	£0	0.00%		

<b>Total Funding for Schools Block Formula (excluding minimum per pupil funding level, funding floor protection and MFG Funding Total)</b>	<b>£369,713,212</b>	<b>99.26%</b>	
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14) Additional funding to meet minimum per pupil funding level	£1,519,727	0.41%	
<b>Total Funding for Schools Block Formula (excluding funding floor protection and MFG Funding Total)</b>	<b>£371,232,938</b>	<b>99.67%</b>	

15) Funding floor protection (select Yes if applying this protection)	Yes	£1,233,904	0.33%	
<b>Total Funding for Schools Block Formula (excluding MFG Funding Total)</b>		<b>£372,466,843</b>		

16) Minimum Funding Guarantee	-1.50%	£12,209	
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)		Yes	
Apply alternative gains cap for schools gaining more than 15%?		Yes	
Capping Factor (%)	3.00%	Scaling Factor (%)	100.00%

Total deduction if capping and scaling factors are applied		-£939,975		
	Total (£)	Proportion of Total funding(%)	Notional SEN (%)	
MFG Net Total Funding (MFG + deduction from capping and scaling)	(Please note that the total deduction for capping and scaling is greater than the total MFG)	-£927,766	-0.25%	
<b>Total Funding for Schools Block Formula</b>		<b>£371,539,077</b>	<b>£39,892,632</b>	

High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)	£0.00
Additional funding from the high needs budget	£0.00
Growth fund (if applicable)	£660,000.00
Falling rolls fund (if applicable)	£0.00

Other Adjustment to 18-19 Budget Shares	£0
<b>Total Funding For Schools Block Formula (including growth and falling rolls funding)</b>	<b>£372,199,077</b>
% Distributed through Basic Entitlement	76.25%
% Pupil Led Funding	90.31%
Primary: Secondary Ratio	1 : 1.26

Total funding for schools block formula contains funding from outside of the 2019-20 Schools Block allocation?	No
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